**INTEREST RATES MARKET NOTICE**

**Date: 24 March 2017**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBF054; MBF055”)***

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The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 27 March 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MBF054

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 8.173% (3 Month JIBAR as at 22 March 2017 of 7.333% plus 84 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 March 2018

**Books Close Date(s)** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 27 March 2017

**Date Convention** Following

**Interest Commencement Date** 27 March 2017

**First Interest Payment Date** 27 June 2017

**ISIN No.** ZAG000142985

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBF054%20Pricing%20Supplement%2020170327.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBF054%20Pricing%20Supplement%2020170327.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MBF055

**Nominal Issued** R 2,250,000,000.00

**Issue Price** 100%

**Coupon** 8.573% (3 Month JIBAR as at 22 March 2017 of 7.333% plus 124 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 March 2020

**Books Close Date(s)** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 27 March 2017

**Date Convention** Following

**Interest Commencement Date** 27 March 2017

**First Interest Payment Date** 27 June 2017

**ISIN No.** ZAG000142993

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBF055%20Pricing%20Supplement%2020170327.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBF055%20Pricing%20Supplement%2020170327.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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